

Table 1. Standard Agreements

Contractor	Effective Date	Amendment	Amendment Amount	New Agreement	Total Amount	Agreement Type	Service Provided	Details	Branch
Acadian Asset Management LLC	7/16/2021	Yes	\$0.00	\$0.00	\$0.00	Standard	International Equity Investment Management Services	The purpose of A-1 is to replace Agreement Liaisons, CalSTRS, update section H, Covenants, to include DVBE Participation; replace Exhibit A, Investment Policy/ Management Plan, Exhibits F & G, Contractor's & CalSTRS Authorized/Key Personnel.	Investments
Aon Investment USA Inc.	12/30/2020	No	\$0.00	\$0.00	\$0.00	Standard	Institutional Investment Project Consultant	Contractor was awarded to be part of a pool of managers via RFP #5-1222, Institutional Investment Project Consultant Pool. 09/1/20 - 08/31/25; zero dollar, five year contract term.	Investments
Aspire HR inc.	6/11/2021	Yes	\$50,000.00	\$0.00	\$1,049,999.00	Standard	SAP SuccessFactors Implementation services.	The provisions of this amendment are effective June 11, 2021. Agreement is hereby amended as specified on the attached Amendment No. 3 to Standard Agreement to incorporate a new Work Authorization #3.	Technology Services
Commerce Printing Services	6/1/2021	No	\$0.00	\$151,203.60	\$151,203.60	Standard	Printing Services	CalSTRS Business cards Production.	Administrative Services
Deloitte Consulting LLP	9/30/2021	Yes	\$33,631.00	\$0.00	\$11,876,519.90	Standard	BusinessDirect SAP Managed	This amendment is effective August 23, 202. The purpose of this amendment is to increase the agreement fees more fully described in the attachment titled, Amendment No. 5 to Standard Agreement.	Technology Services
Deloitte & Touche, LLP	7/1/2021	No	\$0.00	\$157,000.00	\$157,000.00	Standard	Private Asset Fair Value Measurement and Financial Reporting Consultation	This agreement will provide Private Asset Fair Value Measurement and Financial Reporting Consultation.	Executive
Entisys Solutions, Inc	7/12/2021	No	\$0.00	\$422,400.00	\$422,400.00	Standard	Project Manager Services	The purpose of this agreement is for the contractor to provide Project Manager Services as more fully described in Exhibit A Statement of Work.	Technology Services
Genesys Cloud Services, Inc.	8/17/2021	Yes	\$73,405.54	\$0.00	\$1,552,861.06	Standard	Contact Center as a Service (CCaaS) Solution	The provisions of this amendment, effective May 21, 2021is to increase fees for Cloud IVR Survey – Designer and Post-Call Survey Implementation services, as well as, incorporate administrative changes as more fully described in the attachment titled, Amendment No. 1 to Standard Agreement.	Technology Services
Genesys Cloud Services, Inc.	9/24/2021	Yes	\$29,755.16	\$0.00	\$1,552,861.06	Standard	Contact Center as a Service (CCaaS) Solution	Amendment 2 is effective August 24, 2021. The purpose of this amendment is to increase fees for unanticipated tasks and changes in service charges as more fully explained in Attachment No. 2 to STD Agreement.	Technology Services
Grant Thornton Public Sector LLC	9/8/2021	No	\$0.00	\$50,000.00	\$50,000.00	Standard	CalSTRS Compensation Board Committee Consulting	The contractor shall provide CalSTRS with Compensation Committee Consultant Services in accordance with Exhibit A, Scope of work.	Administrative Services
Invaris Consulting Inc.	5/13/2021	Yes	\$0.00	\$0.00	\$0.00	Standard	Institutional Investment Consulting Services	The purpose of this amendment is to update and reflect the name change of the Contractor, update language to Section B, Agreement Liaisons, Exhibit G, Contractor's Authorized/Key Personnel, Exhibit H, CalSTRS Authorized/Key Personnel, and replace compliance exhibits.	Investments
Lyxor Asset Management Inc.	9/1/2021	No	\$0.00	\$0.00	\$0.00	Standard	Institutional Investment Project Consultant	Contractor was awarded to be part of a pool of managers via RFP #5-1222, Institutional Investment Project Consultant Pool. 09/1/20 - 08/31/25; zero dollar, five year contract term.	Investments
Mercer US Inc.	7/1/2021	No	\$0.00	\$50,000.00	\$50,000.00	Standard	CalSTRS Compensation Board Committee Consulting	The contractor shall provide CalSTRS with Compensation Committee Consultant Services in accordance with Exhibit A, Scope of work.	Administrative Services
Peraton State & Local, Inc.	9/16/2021	Yes	\$0.00	\$0.00	\$17,097,364.99	Standard	Datacenter	The provisions of this amendment are effective July 22, 2021. The purpose of this amendment is described in the attachment titled, Amendment No. 1 to Standard Agreement.	Technology Services

Contractor	Effective Date	Amendment	Amendment Amount	New Agreement	Total Amount	Agreement Type	Service Provided	Details	Branch
RERC, LLC Real Estate Research Corporation	3/31/2021	Yes	\$16,083,925.00	\$0.00	\$29,033,925.00	Standard	Real Estate Valuation Consulting	A-3 is replacing the contractor liaison and updating the contractor's Authorized/Key Personnel & CalSTRS Authorized/Key Personnel, including all compliance related forms. The effective date shall be March 31 2021. All other terms and conditions remain the same.	Investments
RERC, LLC Real Estate Research Corporation	3/31/2021	Yes	\$0.00	\$0.00	\$0.00	Standard	Real Estate Independent Fiduciary Services	A-2 is replacing the Contractor liaison and updating the Contractor's Authorized/Key Personnel & CalSTRS Authorized/key Personnel, including all compliance related forms. The effective date shall be March 31,2021 All other terms and conditions remain the same.	Investments
TorreyCove Capital Partners LLC	3/31/2020	Yes	\$0.00	\$0.00	\$0.00	Standard	Private Equity Independent Fiduciary	The purpose of this amendment is to update and reflect the name change of the Contractor, update language to Section B, Agreement Liaisons, and update and replace compliance exhibits. The provisions of this amendments are effective 3/13/2020.	Investments
Visionary Integration Professionals LLC	9/8/2021	Yes	\$1,052,500.00	\$0.00	\$4,936,409.81	Standard	Accounting	The provisions of this amendment are effective September 1, 2020. The purpose of this amendment is to extend the contract term end date and increase fees as more fully described in attachment No.14 to Standard agreement.	Financial Services
<b>Standard Subtotal</b>			<b>\$17,323,216.70</b>	<b>\$830,603.60</b>	<b>\$67,930,544.42</b>				

Table 2. CMAS Agreements

Contractor	Effective Date	Amendment	Amendment Amount	New Agreement	Total Amount	Agreement Type	Service Provided	Details	Branch
Aptakrit Technology Solutions LLC	8/9/2021	No	\$0.00	\$453,120.00	\$453,120.00	CMAS	Project Manager	Project Manager services.	Technology Services
Entisys Solutions, Inc.	8/29/2021	No	\$0.00	\$835,200.00	\$835,200.00	CMAS	Test Analyst	This agreement, effective 8/29/2021, the contractor will provide Test Analyst services as further described in Exhibit A, Statement of Work.	Technology Services
Forrester Research, Inc.	6/30/2021	No	\$0.00	\$100,000.00	\$100,000.00	CMAS	Datacenter Migration Oversight Consulting	The purpose of this agreement is for the contractor to provide Datacenter Migration Oversight Consulting services as more fully described in Exhibit A, Statement of Work.	Technology Services
Linea Solutions, Inc	7/30/2021	Yes	\$1,027,760.00	\$0.00	\$1,923,200.00	CMAS	Enterprise Transition Planning Consultant Services	Amendment 1 is effective July 15, 2021. The purpose of this amendment is to increase fees and extend the term end date for continued Enterprise Transition Planning Consultant services as more fully described in Amendment 1 to CMAS Agreement.	Technology Services
Mactum Inc.	8/6/2021	No	\$0.00	\$546,000.00	\$546,000.00	CMAS	Senior Technical Manager	The purpose of this agreement is for the contractor to provide Senior Technical Manager services as more fully described in Exhibit A, Statement of Work.	Technology Services
MG Systems and Software, LLC	8/29/2021	No	\$0.00	\$931,200.00	\$931,200.00	CMAS	Test Analyst	This agreement, effective 8/29/2021, the contractor will provide Test Analyst services as further described in Exhibit A, Statement of Work.	Technology Services
MG Systems and Software, LLC	8/31/2021	No	\$0.00	\$576,000.00	\$576,000.00	CMAS	Senior C#.NET Software Developer	This agreement, effective 8/31/2021, the contractor will provide Senior C#.NET Software Developer services as further described in Exhibit A, Statement of Work.	Technology Services
R Systems Inc.	7/25/2021	Yes	\$201,600.00	\$0.00	\$604,800.00	CMAS	Senior Technical Consultant	Amendment 1 is effective July 25, 2021. The purpose of this amendment is to increase fees and extend the term end date for continued Senior Technical Consultant services as more fully described in Amendment 1 to CMAS Agreement.	Technology Services
Silicon Valley Consulting Group	8/23/2021	No	\$0.00	\$777,600.00	\$777,600.00	CMAS	Business Intelligence & Data Warehouse (BI & DW) Project Advisor	The purpose of this agreement is for the contractor to provide BI & DW Project Advisor services as more fully described in Exhibit A, Statement of Work.	Technology Services
<b>CMAS Subtotal</b>			<b>\$1,229,360.00</b>	<b>\$4,219,120.00</b>	<b>\$6,747,120.00</b>				

**Table 3. Interagency Agreements (IAA)**

<b>Contractor</b>	<b>Effective Date</b>	<b>Amendment</b>	<b>Amendment Amount</b>	<b>New Agreement</b>	<b>Total Amount</b>	<b>Agreement Type</b>	<b>Service Provided</b>	<b>Details</b>	<b>Branch</b>
Department of General Services	9/21/2021	No	\$0.00	\$111,728.33	\$111,728.33	IAA	Printing and Mailing	DGS to provide printing and mailing services for the CalSTRS annual Form 1099R tax documents.	Financial Services
State Controller's Office	8/1/2021	Yes	\$0.00	\$0.00	\$45,000.00	Standard	Computation of Interest Earnings	The provisions of this amendment are effective August 1, 2021. The purpose of this amendment is to update exhibit A, Scope of Work, section 4 contract manager. The SCO shall provide services as more fully described in Exhibit A, Scope of Services.	Financial Services
State Controller's Office	9/24/2021	Yes	\$0.00	\$0.00	\$139,900.00	IAA	Release of Payment	SCO to provide CalSTRS with release of payment.	Financial Services
<b>IAA Subtotal</b>			<b>\$0.00</b>	<b>\$111,728.33</b>	<b>\$296,628.33</b>				

Table 4. College

Contractor	Effective Date	Amendment	Amendment Amount	New Agreement	Total Amount	Agreement Type	Service Provided	Details	Branch
Santa Barbara County Office of Education	7/10/2021	No	\$0.00	\$180,257.00	\$180,257.00	College	Benefits Planning	Santa Barbara County Education Office to provide CalSTRS with benefits planning, and benefits planning office support services, to CalSTRS members, their families, and legal representatives pursuant to Education Code Section 22303 as described herein.	Benefits & Services
<b>College Subtotal</b>			<b>\$0.00</b>	<b>\$180,257.00</b>	<b>\$180,257.00</b>				

Table 5. Lease

Contractor	Effective Date	Amendment	Amendment Amount	New Agreement	Total Amount	Agreement Type	Service Provided	Details	Branch
Quest Media & Supplies, Inc.	8/25/2021	No	\$0.00	\$395,880.00	\$395,880.00	Lease	Secondary Infrastructure Building Lease and Colocation	This lease, effective 9/1/2021, is for Secondary Infrastructure Building Lease and Colocation services as further described in the lease document.	Technology Services
<b>Lease Subtotal</b>			<b>\$0.00</b>	<b>\$395,880.00</b>	<b>\$395,880.00</b>				

Table 6. Master Service Agreement (MSA)

Contractor	Effective Date	Amendment	Amendment Amount	New Agreement	Total Amount	Agreement Type	Service Provided	Details	Branch
Citibank N.A.	9/9/2021	Yes	\$0.00	\$0.00	\$0.00	MSA	Travel Payment System	This amendment extends the term date to 10/31/2023. The contractor shall provide Participating Entity Payment System services as described in the Masters Services Agreement #5159906 through the Department of General Services.	Financial Services
<b>MSA Subtotal</b>			<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>				

Table 7. Subscriptions

Contractor	Effective Date	Amendment	Amendment Amount	New Agreement	Total Amount	Agreement Type	Service Provided	Details	Branch
AcadiaSoft, Inc.	11/1/2021	No	\$0.00	\$10,000.00	\$10,000.00	Subscription	Subscription	FY 21/22 AcadiaSoft, Inc. SUB	Investments
Articulate Global, Inc.	8/3/2021	No	\$0.00	\$22,212.90	\$22,212.90	Subscription	Subscription	FY 21/22 SC:1-32753	Technology Services
Association for Intelligent	11/1/2021	No	\$0.00	\$490.00	\$490.00	Subscription	Subscription	FY 21/22 SC 33336 SUB AIM+Pro	General Counsel
Autotelics, LLC dba Call in Studio	9/17/2021	No	\$0.00	\$500.00	\$500.00	Subscription	Subscription	FY 21/22 SC 32914 SUB CC	Executive
Bloomberg Finance L.P.	10/26/2021	No	\$0.00	\$1,700.00	\$1,700.00	Subscription	Subscription	FY 21/22 SC 32835 SUB Bloomberg SISS	Investments
Bloomberg Finance L.P.	10/27/2021	No	\$0.00	\$290.00	\$290.00	Subscription	Subscription	FY 21/22 SC 33233 EXP SUB Board Bloom	Executive
Capital Economics (N.A.) Ltd.	3/31/2021	No	\$0.00	\$31,500.00	\$31,500.00	Subscription	Subscription	FY 21/22 Capital Economics (RE) SUB	Investments
Capitol Audio Access	7/1/2021	No	\$0.00	\$50.00	\$50.00	Subscription	Subscription	FY 21/22 SC 32444 EXP SUB Capitol Audio	Executive
Carahsoft Technology Corp.	8/22/2021	No	\$0.00	\$2,450.00	\$2,450.00	Subscription	Subscription	FY 21/22 SC 32533 SUB TRN LinkedIn Renew	Administrative Services
Carahsoft Technology Corp.	7/29/2021	No	\$0.00	\$40,201.51	\$40,201.51	Subscription	Subscription	FY 21/22 SC:1-32604	Investments
Carahsoft Technology Corp.	11/15/2023	No	\$0.00	\$43,030.78	\$43,030.78	Subscription	Subscription	FY 23/24 SC 33187 SUB LinkedIn 3/3	Administrative Services
Carahsoft Technology Corp.	11/15/2022	No	\$0.00	\$41,191.80	\$41,191.80	Subscription	Subscription	FY 22/23 SC 33186 SUB LinkedIn	Administrative Services
CCH Incorporated	9/29/2021	No	\$0.00	\$784.11	\$784.11	Subscription	Subscription	FY 21/22 SC 33303 SUB WoltersKluwers	General Counsel
FactSet Research System, Inc.	7/1/2023	No	\$0.00	\$486,000.00	\$486,000.00	Subscription	Subscription	FY 23/24 FactSet (GE) SUB	Investments
FactSet Research System, Inc.	7/1/2022	No	\$0.00	\$461,000.00	\$461,000.00	Subscription	Subscription	FY 22/23 FactSet (GE) SUB	Investments
FactSet Research Systems Inc	7/1/2023	No	\$0.00	\$115,800.00	\$115,800.00	Subscription	Subscription	FY 23/24 Factset Code Red (SISS) SUB	Investments
FactSet Research Systems Inc	7/1/2022	No	\$0.00	\$115,800.00	\$115,800.00	Subscription	Subscription	FY 22/23 FactSet Code Red (SISS) SUB	Investments
Feedly, Inc	10/1/2021	No	\$0.00	\$65.00	\$65.00	Subscription	Subscription	FY 21/22 SC 32715 SUB Feedly Renewal	Public Affairs
Forrester Research, Inc.	12/1/2021	No	\$0.00	\$119,160.00	\$119,160.00	Subscription	Subscription	FY 21/22 SC:1-33339 (Forrester Research)	Technology Services
Gartner, Inc.	9/1/2021	No	\$0.00	\$104,869.00	\$104,869.00	Subscription	Subscription	FY 21/22 SC 32691 SUB Gartner, Inc.	Financial Services
Gartner, Inc.	00/00/0000	No	\$0.00	\$196,109.00	\$196,109.00	Subscription	Subscription	FY 21/22 SUB Gartner Inc.	Technology Services
Gartner, Inc.	10/1/2021	No	\$0.00	\$62,200.00	\$62,200.00	Subscription	Subscription	FY 21/22 Gartner Inc. SUB	Technology Services
Harvard Business Publishing	7/14/2021	No	\$0.00	\$180.00	\$180.00	Subscription	Subscription	FY 21/22 EXP SC 32971 SUB HBR	Investments
Harvard Business Publishing	11/1/2021	No	\$0.00	\$99.00	\$99.00	Subscription	Subscription	FY 21/22 SC:1-3300	Technology Services
Harvard Business Publishing	12/3/2021	No	\$0.00	\$99.00	\$99.00	Subscription	Subscription	FY 21/22 SC 33146 SUB HBR	Investments
Harvard Business Publishing	11/1/2021	No	\$0.00	\$120.00	\$120.00	Subscription	Subscription	FY 21/22 SC 33279 SUB Harvard Business	Administrative Services
ICE Benchmark Administration	1/1/2022	No	\$0.00	\$34,000.00	\$34,000.00	Subscription	Subscription	FY 21/22 SC 33380 SUB ICE	Investments
Insight Public Sector, Inc.	11/1/2021	No	\$0.00	\$8,999.30	\$8,999.30	Subscription	Subscription	FY 21/22 SC:1-33127	Technology Services
John Aaron Bernstein	7/1/2021	No	\$0.00	\$3,700.00	\$3,700.00	Subscription	Subscription	FY 21/22 John Aaron Bernstein (SISS) SUB	Investments
Juniper Square, Inc.	7/1/2025	No	\$0.00	\$50,000.00	\$50,000.00	Subscription	Subscription	FY 25/26 SC 33297 SUB Juniper	Investments
Juniper Square, Inc.	7/1/2024	No	\$0.00	\$50,000.00	\$50,000.00	Subscription	Subscription	FY 24/25 SC 33297 SUB Juniper	Investments
Juniper Square, Inc.	7/1/2023	No	\$0.00	\$50,000.00	\$50,000.00	Subscription	Subscription	FY 23/24 SC 33297 SUB Juniper	Investments
Juniper Square, Inc.	7/1/2022	No	\$0.00	\$50,000.00	\$50,000.00	Subscription	Subscription	FY 22/23 SC 33297 SUB Juniper Square	Investments
McClatchy Newspapers, Inc	7/1/2021	No	\$0.00	\$216.50	\$216.50	Subscription	Subscription	FY 21/22 SC:1-32590	Administrative Services
McClatchy Newspapers, Inc	5/1/2021	No	\$0.00	\$189.99	\$189.99	Subscription	Subscription	FY 21/22 SC 32819 EXP SUB Sac Bee	Benefits & Services
McClatchy Newspapers, Inc	4/20/2021	No	\$0.00	\$189.99	\$189.99	Subscription	Subscription	FY 21/22 SC 32832 EXP SUB Sac Bee	Benefits & Services
McClatchy Newspapers, Inc	10/26/2021	No	\$0.00	\$159.99	\$159.99	Subscription	Subscription	FY 21/22 SC 33254 SUB (CC)	Executive
MessageOne, Inc.	11/1/2021	No	\$0.00	\$92,000.00	\$92,000.00	Subscription	Subscription	FY 21/22 SC:1-32939	Technology Services
Momentive Inc.	10/16/2021	No	\$0.00	\$384.00	\$384.00	Subscription	Subscription	FY 21/22 SC 33072 EXP SUB DASB SurveyMon	Benefits & Services
Momentive Inc.	11/3/2021	No	\$0.00	\$900.00	\$900.00	Subscription	Subscription	FY 21/22 SC 33281 EXP SUB SurveyMonkey	Benefits & Services



Muck Rack, LLC	7/1/2021	No	\$0.00	\$30,000.00	\$30,000.00	Subscription	Subscription	FY 21/22 Muck Rack	Public Affairs
Pageant Media US Ltd	9/1/2021	No	\$0.00	\$4,200.00	\$4,200.00	Subscription	Subscription	FY 21/22 Pageant Media (GE) SUB	Investments
Portfolio Media Inc.	8/12/2021	No	\$0.00	\$4,355.00	\$4,355.00	Subscription	Subscription	FY 21/22 SC 33285 EXP SUB Law360	General Counsel
PRACTISING LAW INSTITUTE	6/17/2021	No	\$0.00	\$293.28	\$293.28	Subscription	Subscription	FY 21/21 SC 32484 SUB PLII	General Counsel
Qualtrics, LLC	9/30/2021	No	\$0.00	\$25,462.50	\$25,462.50	Subscription	Subscription	FY 21/22 SC:1-32842	Technology Services
Refinitiv US LLC	7/1/2021	No	\$0.00	\$6,250.00	\$6,250.00	Subscription	Subscription	FY 21/22 Refinitiv WMR FR (FI) SUB	Investments
Refinitiv US LLC	7/1/2021	No	\$0.00	\$5,369.02	\$5,369.02	Subscription	Subscription	FY 21/22 Refinitiv (FI) SUB	Investments
Regents of the Univ of California-	6/13/2021	No	\$0.00	\$245.52	\$245.52	Subscription	Subscription	FY 21/22 SC 32479 SUB CEB	General Counsel
Regents of the Univ of California-	11/3/2021	No	\$0.00	\$313.15	\$313.15	Subscription	Subscription	FY 21/22 SUB SC 33375	General Counsel
Regents of the Univ of California-	11/3/2021	No	\$0.00	\$233.35	\$233.35	Subscription	Subscription	FY 21/22 SC 33366 SUB CEB	General Counsel
Regents of the Univ of California-	10/27/2021	No	\$0.00	\$233.35	\$233.35	Subscription	Subscription	FY 21/22 SC 33302 SUB CEB	General Counsel
Response Global Media Limited	8/21/2020	No	\$0.00	\$1,745.00	\$1,745.00	Subscription	Subscription	FY 21/22 SC 32462 SUB Response Global	Public Affairs
Shutterstock, Inc.	10/2/2021	No	\$0.00	\$1,999.00	\$1,999.00	Subscription	Subscription	FY 21/22 SC 32824 SUB Shutterstock	Technology Services
State Information Officer's Council	9/1/2021	No	\$0.00	\$700.00	\$700.00	Subscription	Subscription	FY 21/22 SC 33024 SUB SIOC Events Only	Public Affairs
Stylebooks.com, Inc.	11/1/2021	No	\$0.00	\$27.00	\$27.00	Subscription	Subscription	FY 21/22 SC 33239 SUB APStyleGuide	Public Affairs
SurveyMonkey Inc.	8/27/2021	No	\$0.00	\$384.00	\$384.00	Subscription	Subscription	FY 21/22 SC 32565 SUB Survey Monkey	Benefits & Services
The Financial Times Limited	11/27/2021	No	\$0.00	\$744.00	\$744.00	Subscription	Subscription	FY 21/22 SC 33252 SUB Renew FT	Public Affairs
Thomson Reuters(Tax&Accounting)Inc.	10/31/2021	No	\$0.00	\$3,540.00	\$3,540.20	Subscription	Subscription	FY 21/22 SC 32919 SUB	Accounting
Vengage, Inc.	7/23/2021	No	\$0.00	\$1,310.40	\$1,310.40	Subscription	Subscription	FY 21/22 SC 32886 EXP SUB Vengage	Administrative Services
Vimeo, Inc.	10/15/2021	No	\$0.00	\$900.00	\$900.00	Subscription	Subscription	FY 21/22 SC 33109 SUB Vimeo 1yr.	Public Affairs
West Publishing Corporation	8/3/2021	No	\$0.00	\$796.72	\$796.72	Subscription	Subscription	FY 21/22 SC 32513 SUB	General Counsel
Wolters Kluwer Financial Services	8/28/2021	No	\$0.00	\$30,960.00	\$30,960.00	Subscription	Subscription	FY 21/22 SC:1-32723	Technology Services
<b>Subscriptions Subtotal</b>			<b>\$0.00</b>	<b>\$2,316,703.16</b>	<b>\$2,316,703.36</b>				