

**CALSTRS**<sup>®</sup>  
HOW WILL YOU SPEND YOUR FUTURE?

# Getting Ready For A New School Year

# Today's Objectives

- Educational Service Offerings
- Realize the importance of supplemental savings

# Educational Service Offerings

## Member self-service

- *myCalSTRS.com*
- Career Pages
- Member Education Videos

# Educational Service Offerings

## Staff - Guided

- Webinars (virtual)
- Small Group Benefits Planning Sessions
  - virtual and in-person
- Individual Benefits Planning Sessions
  - Zoom, telephone and in-person
- Front Counter walk-ins
- Outreach
  - workshops, conferences, exhibitor tables

# Educational Service Offerings

## Additional information

We are available throughout the year. Summer and Fall are typically slower months

We hold virtual educational events for all career stages and part-time educators

Please plan ahead and request services at least two months in advance

# CalSTRS.com

 Payment calendar - Check mailed **MARCH 29** | Direct deposit **APRIL 1**

**CALSTRS**

[myCALSTRS login](#)

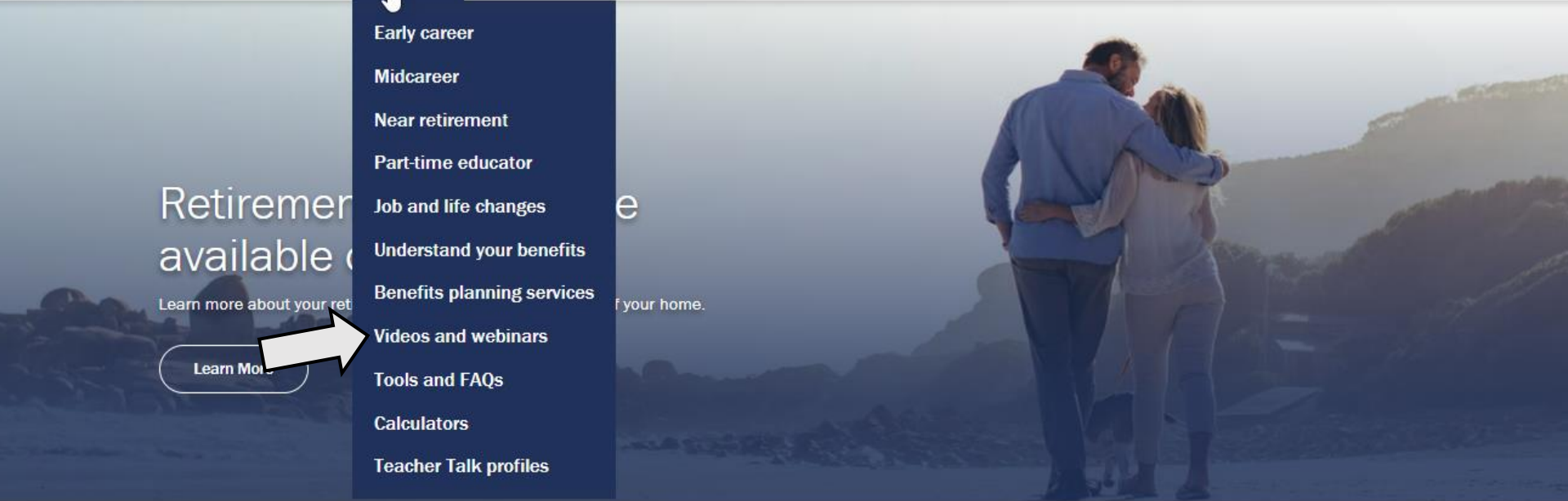
[Members](#) [Retirees](#) [Employers](#) [Forms & publications](#) [News](#) [Investments](#) [About](#) [Contact](#)  

## Retirement webinars are available online




Learn more about your retirement benefits from the comfort of your home.

[Learn More](#)





## Top member resources

 <p>Estimate your retirement</p>	 <p>Retirement considerations</p>	 <p>Job and life changes</p>
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## Members

Early career

Midcareer

Near retirement

Part-time educator

Job and life changes

Understand your benefits

Benefits planning services

Videos and webinars

Webinars

Tools and FAQs

Calculators

Teacher Talk profiles

# Videos and webinars



## Member benefit education

A series of videos to help members better understand their CalSTRS benefits.



## Pension2

These videos are designed to help you understand your retirement goals and how Pension2 can become an important part of reaching those goals.



## myCalSTRS help

Need help with something on myCalSTRS? These videos help you reset your password, enroll in direct deposit or update or cancel direct deposit and more.



## Attend a webinar

We offer webinars that are designed for all stages of your career. Register today so you plan ahead by better understanding your CalSTRS benefits.



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**Webinars**

Tools and FAQs

Calculators

Teacher Talk profiles

# Webinars

CalSTRS offers webinars designed for all stages of your career. Communicating virtually is now more important than ever. Register today so you can plan ahead by better understanding your CalSTRS benefits.

You must use a current browser to register for a webinar.

## Join us for our Part-time Educator Event

Are you unsure about what benefits you have with CalSTRS? Join us for our Part-Time Educator Event to learn what CalSTRS benefits you do have, and how you can supplement your retirement income with CalSTRS Pension2.

## Financial Awareness Event

Attend one or more of these webinars to get started on your secure retirement.



CALSTRS APPLICATION ROUNDTABLE

## Service Retirement Application Demonstration

Are you ready to retire? In this webinar, a CalSTRS benefits specialist will walk you through how to use your myCalSTRS account to complete and submit your Service Retirement Application, as well as, show you how to update your one-time death benefit recipient.



CALSTRS RETIRE NOW OR LATER WEBINAR

Considering retirement?

## Retire Now or Later

## COVID-19 updates

To protect our members in response to the COVID-19 pandemic, we have formatted our in-person workshops to online webinars. We are committed to providing the same educational workshops in webinar format so you can continue to take an active role in your retirement from the safety of your home.

## Financial awareness

Learn what it takes to secure the retirement lifestyle you want through our series of interactive workshops.

## Member benefit education videos

A series of videos to help members better understand their CalSTRS benefits.

A decorative graphic on the left side of the slide consists of ten horizontal bars of varying lengths. Each bar is composed of two segments: a darker olive green segment on the left and a lighter, semi-transparent grey segment on the right. The bars are arranged in a staggered, overlapping fashion, creating a sense of depth and movement.

# Supplemental Savings

# Supplemental Savings

403(b)

457(b)

Roth 403(b)

Roth 457(b)



Visit [Pension2.com](https://Pension2.com) for more information, videos and the “what if” and “why wait” savings calculators.

Check out your employer’s plans at [403bCompare.com](https://403bCompare.com).

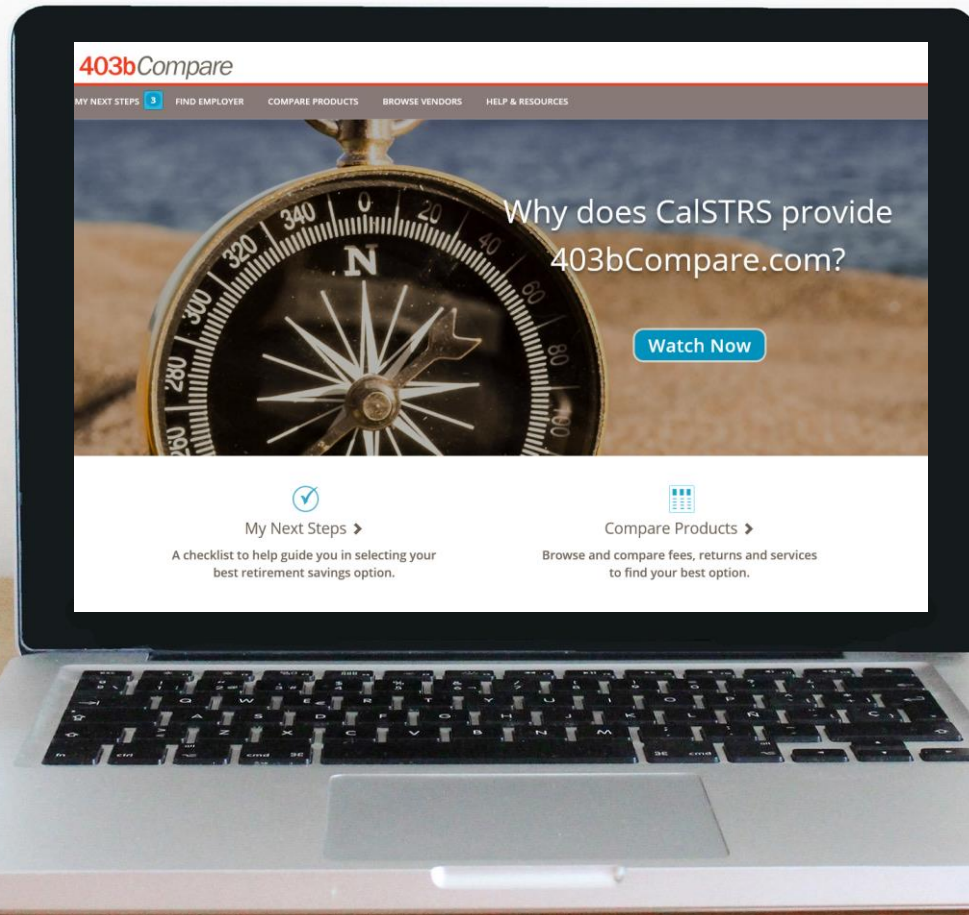
# CalSTRS Pension2



Visit [Pension2.com](https://www.pension2.com) or call **888-394-2060** for more information.

- Tax-deferred retirement savings
- Low and transparent costs
- No commissions, load fees or surrender charges
- Flexible investment options

# 403bCompare.com



# What if I already have an account?

Other supplemental savings plan accounts can be rolled into Pension2



**LET US COMPARE!**  
Call 888-394-2060 for a statement comparison

# For more information

## Online resources

- *myCalSTRS*
- *Retirement Progress Report*
- Online calculators

## Attend a group session

CalSTRS and Your Retirement

## Financial Awareness Series

- Save for Your Future
- Plan for Your Future
- Protect Your Future

## Attend a workshop

[www.CalSTRS.com/workshops](http://www.CalSTRS.com/workshops)  
[www.CalSTRS.com/webinars](http://www.CalSTRS.com/webinars)

# How to request services

Request and complete the Speaker Request form:

[ExternalAffairs@calstrs.com](mailto:ExternalAffairs@calstrs.com)