



ELECTION OF OPTION AFTER RETIREMENT (UNMARRIED, UNREGISTERED, UNMODIFIED AT RETIREMENT)
 SR 0230 (Rev 07/2006)

FOR USE JANUARY 1, 2007 AND AFTER

Please read the instructions on the reverse side before completing this form.
 Print or type below the captions for each of the following sections.

I hereby elect an Option/Beneficiary following my marriage or registration as a domestic partner (partner) after retirement.

Name (last)	(first)	(initial)	SSN or CLIENT ID - -
Address (number)	(street)	(apt no.)	Birthdate (MM/DD/YYYY) / /
(city)	(state)	(zip code)	Telephone Number ()

RETIREMENT BENEFIT CHOICES -- Place an "X" in Only One Box.

I have read the instructions that describe the available Benefit Choices and I elect one of the following:

- 100% BENEFICIARY OPTION 75% BENEFICIARY OPTION 50% BENEFICIARY OPTION

My Beneficiary for my Election of Option After Retirement Under 100% Beneficiary Option, 75% Beneficiary Option or 50% Beneficiary Option will be:	Social Security Number - -	
Name (last)	(first) (initial)	Birthdate (MM/DD/YYYY) / /
Address (number)	(street) (apt no.)	Member Of STRS? <input type="checkbox"/> YES <input type="checkbox"/> NO
(city)	(state) (zip code)	Sex <input type="checkbox"/> MALE <input type="checkbox"/> FEMALE
Telephone Number (s) (home) ()	(work) ()	Relationship <input type="checkbox"/> Spouse <input type="checkbox"/> Registered Domestic Partner

I AM ENCLOSING THE FOLLOWING REQUIRED DOCUMENTS: Place an "X" in the appropriate Box(es).

- Photocopy of Certified Copy Of Marriage Certificate or Declaration of Domestic Partnership
 Photocopy of Birthdate Verification documents for option beneficiary.

I HAVE READ AND FULLY UNDERSTAND THE REVERSE SIDE. I FULLY UNDERSTAND THAT:

1. This new election will not become effective until six months after this form, marriage certificate or Declaration of Domestic Partnership, and birth verification documents are received by CalSTRS.
2. My new benefit will be based on an actuarially determined percentage of my benefit payable on the day preceding the effective date of this election.
3. I cannot change this election unless the above named Option Beneficiary predeceases me; or the above named Option Beneficiary and I are involved in a dissolution of marriage or registered domestic partnership or annulment for which the final decree, or an action for separate maintenance has been issued.
4. As of my retirement date I was not married or in a registered domestic partnership, and did not select an option.
5. I have been married or registered as a domestic partner to the option beneficiary for at least one year as of the date I sign this form.

I have completed a Justification for Non-Signature of Spouse or Registered Domestic Partner (MS 1125A).

Signature of Spouse or Registered Domestic Partner	Date (MM/DD/YYYY) / /
I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.	
Applicant's Signature	Date (MM/DD/YYYY) / /

ELECTION OF OPTION AFTER RETIREMENT (UNMARRIED, UNREGISTERED, UNMODIFIED AT RETIREMENT)

ELIGIBILITY – Effective July 1, 2001, a retiree who was not married or registered as a domestic partner at retirement, did not select an option at retirement and who married or registered after retirement may designate the new spouse or partner as an option beneficiary. If your former spouse, former partner, or any other party has been designated as an option beneficiary by court order, you are not eligible to name your new spouse or partner as an option beneficiary. Do not use this form to change or cancel an option after retirement due to Dissolution of Marriage, Dissolution or Termination of Registered Domestic Partnership, or Death of the option beneficiary.

PROCEDURE FOR FILING -- Prepare your application form in duplicate. Please use a typewriter or print using a black ink pen. Do not erase; erasures are unacceptable and will void your application. If you make a mistake, obtain a new form or line through the error, make your correction and initial the correction.

BENEFIT CHOICE -- This election of option will become effective six months after this form and a certified copy of the marriage certificate or declaration of domestic partnership of the member and the option beneficiary is received by STRS. Only the new spouse or partner can be elected as the option beneficiary. Check the appropriate option box and complete the beneficiary information.

100% Beneficiary Option, formerly known as Option 6, provides your option beneficiary with 100 percent of the amount you were receiving. If your option beneficiary dies before you, your benefit will rise to the Member-Only Benefit.

75% Beneficiary Option provides your option beneficiary with 75 percent of the amount you were receiving. If your option beneficiary dies before you, your benefit will rise to the Member-Only Benefit.

50% Beneficiary Option, formerly known as Option 7, provides your option beneficiary with 50 percent of the amount you were receiving. If your option beneficiary dies before you, your benefit will rise to the Member-Only Benefit.

<p>If the option beneficiary selected on this form predeceases you, your monthly benefit will be adjusted to the Member-Only Benefit. You may select a new beneficiary, which will reduce your benefit.</p>

BENEFICIARY INFORMATION -- The beneficiary named on this form is for the option benefit only. A different beneficiary may be named for the lump-sum death payment. In addition, any balance of contributions and interest remaining after deducting all retirement benefits paid to you and your option beneficiary will go to your option beneficiary's estate. If your option beneficiary predeceases you and you do not have a new option beneficiary any balance of contributions and interest remaining will go to your death benefit beneficiary.

BIRTHDATE VERIFICATION – In selecting 100% Beneficiary Option, 75% Beneficiary Option or 50% Beneficiary Option, your option beneficiary's birthdate must be verified before any benefit payment can be issued by the System. A photocopy of your beneficiary's certified birth record is required. If your option beneficiary's name is not the same as that shown on the birth record, a photocopy of a certified marriage certificate is required.

SIGNATURE OF SPOUSE OR REGISTERED DOMESTIC PARTNER -- Your spouse or partner must sign and date the "Election Of Option After Retirement (Unmarried, Unregistered, Unmodified at Retirement)" application. If your spouse or partner does not sign this form, you must complete a "Justification for Non-Signature of Spouse or Registered Domestic Partner" (SR-1125A) and check the box above the spouse or partner signature.

APPLICANT'S SIGNATURE – By signing this form you indicate that you were not married or registered at retirement, did not select an option at retirement, and have been married or registered for at least one year as of the date you sign this form. Sign and date the "Election Of Option After Retirement (Unmarried, Unregistered, Unmodified at Retirement) form". Mail your completed form to: California State Teachers' Retirement System, P.O. Box 15275, Sacramento, CA 95851-0275. To assure delivery, we suggest that you send this form by certified mail and request a return receipt. Retain a photocopy for your records.