



Regular Meeting

Item number 17c – Open session

Subject: Board Education Item - Revised

Presenter(s): Chairperson

Item type: Consent action

Date and time: September 26, 2024– 0 minutes

Attachment(s): None

PowerPoint presentation(s): None

Revisions are in **bold**.

Proposed Education for Board Approval for FY 2024-2025:

2024-2025 Education Budget: \$180,000.00
Estimated Funds committed to date: **\$45,200.00**

Education events previously approved by Board Chair or Vice Chair:

Board Member(s)	Education Event	Description	Funding Source	Estimated Costs
Karen Yamamoto	NEA Pre-RA Pension Forum Philadelphia, PA July 3, 2024	Board Governance	CalSTRS	\$2,500
Ken Tang	NCPERS Public Pension Funding Forum August 18-20, 2024	Retirement Issues	CalSTRS	\$3,000
Karen Yamamoto	Council on Institutional Investor Fall Conference Brooklyn, NY September 9-11, 2024	Investment Issues	CalSTRS	\$2,500
Malia Cohen Deborah Gallegos Karen Yamamoto	Conexus Financial Fiduciary Investors Symposium Stanford, CA	Investment Issues	CalSTRS	\$3,100 \$3,100 \$3,100

	September 17-19, 2024			
Ken Tang	In My Dream Backyard: Let’s Build California Better Los Angeles, CA September 18, 2024	Investment Issues	CalSTRS	\$300
Karen Yamamoto	NCTR Annual Conference Atlanta, GA October 5-9, 2024	Retirement Issues	CalSTRS	\$3,300
Sharon Hendricks	Committee on Workers’ Capital Conference Toronto, Canada October 7-8, 2025	Board Governance	CalSTRS	\$2,500
Harry Keiley	Pension Bridge Alternatives 2024 New York, NY October 16-17, 2024	Investment Issues	CalSTRS	\$2,500
Denise Bradford	NCPERS Accredited Fiduciary Training Modules 3 and 4 Palm Springs, CA October 26-27, 2024	Board Governance	CalSTRS	\$3,000
Patrick Henning	International Foundation of Employee Benefits 70 th Annual Conference San Diego, CA November 10-13, 2024	Retirement Issues	CalSTRS	\$4,000
Deborah Gallegos	Women’s Private Equity Summit Phoenix, AZ March 2-5, 2025	Investment Issues	CalSTRS	\$2,500

Education events previously approved by the Board Chair or Vice Chair, but no longer attending:

Board Member(s)	Education Event	Description	Funding Source	Estimated Costs
Deborah Gallegos	GIIN Impact Forum Amsterdam, Netherlands October 23-24, 2024	Investment Issues	CalSTRS	(\$8,000)
Karen Yamamoto	Conexus Financial Fiduciary Investors Symposium Stanford, CA September 17-19, 2024	Investment Issues	CalSTRS	(\$1,200) *

Sharon Hendricks	Verge Deploying Climate Tech at Scale San Jose, CA October 29-31, 2024	Investment Issues	CalSTRS	(\$4,000)
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*A portion of the estimated amount was used to pay for the non-refundable registration fee.